

EXHIBIT A

§ 362 INFORMATION SHEET

DEBTOR: USA COMMERCIAL MORTGAGE COMPANY	BANKRUPTCY NO.: 06-10725	MOTION NO.:
MOVANT: 3800 PRINCE STREET, LLC	CHAPTER NO.:	
PROPERTY INVOLVED IN THIS MOTION: Tract C-1-A-1-B, SCHWARTZMAN INDUSTRIAL CENTER, within Sections 5 and 8, Township 9 North, Range 3 East, N.M.P.M., Bernalillo County, New Mexico, as the same are shown and designated on the replat filed on the office of the County clerk of Bernalillo County, New Mexico, on July 1, 2004 in Book 2004C, page 200		
NOTICE SERVED ON:	<input checked="" type="checkbox"/> Debtor(s) <input checked="" type="checkbox"/> Debtor(s)' counsel <input checked="" type="checkbox"/> U.S. Trustee	
DATE OF SERVICE: April 2, 2009		
MOVING PARTY'S CONTENTIONS:		DEBTOR'S CONTENTIONS:
The EXTENT and PRIORITY OF LIENS: 1st: <u>n/a – motion seeks relief to proceed with pending</u>		The EXTENT and PRIORITY OF LIENS: 1st: _____
2nd: <u>civil action in Bernalillo County, NM for quiet title</u>		2nd: _____
3rd: _____		3rd: _____
Other _____		Other _____
Total Encumbrances: _____		Total Encumbrances: _____
APPRAISAL or OPINION as to VALUE:		APPRAISAL or OPINION as to VALUE:
TERMS OF MOVANT'S CONTRACT WITH THE DEBTOR Amount of Note: n/a Interest Rate: n/a Duration: n/a Payment per Month: n/a Date of Default: n/a Amount in Arrears: n/a Date of Notice of Default: n/a		DEBTOR'S OFFER OF "ADEQUATE PROTECTION" FOR MOVANT
SPECIAL CIRCUMSTANCES: SUBMITTED BY: Edgar C Smith, Esq. for Movant <i>/s/ Edgar C. Smith</i>		SPECIAL CIRCUMSTANCES: SUBMITTED BY: _____ Signature
Signature		Signature

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